

SUPPLEMENTARY LOCAL RULES
OF THE CIRCUIT COURT
OF THE STATE OF OREGON FOR LANE COUNTY

9.093 NON-PROFESSIONAL FIDUCIARY EDUCATIONAL PROGRAM

- (1) The following court appointed non-professional fiduciaries are subject to this rule:
 - (a) All non-professional guardians and conservators appointed pursuant to ORS Chapter 125 on or after January 1, 2016.
 - (b) Any guardian or conservator appointed pursuant to ORS Chapter 125, regardless of appointment date, who is directed to appear in court for a deficiency in the handling of fiduciary duties.
- (2) All non-professional fiduciaries described under subsection (1) above shall:
 - (a) Register for an education class for non-professional fiduciaries with a curriculum as prescribed by the presiding judge no later than 20 days from appointment as fiduciary;
 - (b) Successfully complete the education class within 90 days of appointment as fiduciary; and
 - (c) File with the probate department, upon successful completion of the education class, a certificate of completion stating the date the class was taken and the provider of the class.
- (3) A professional fiduciary, as defined in ORS 125.240(5), is exempt from this rule.
- (4) Fees for the court-required class shall be considered a cost of administration of the protective proceeding.
- (5) Upon a showing of good cause, a non-professional fiduciary may request a waiver of the requirements of this rule. The request must be made by motion, supported by affidavit.
- (6) The court may require a non-professional fiduciary to retake the class.
- (7) Failure to timely comply with this rule may result in removal of the non-professional fiduciary by the court.



CERTIFIED TO BE A TRUE COPY OF THE ORIGINAL DOCUMENT CONSISTING OF 1 PAGES, WHICH IS FILED IN THIS OFFICE AND OF WHICH I AM THE LEGAL CUSTODIAN.

DATED 3/9/2016
Circuit Court
Lane County, Oregon
By [Signature]